

Consolidated Financial Results for the Second Quarter of Fiscal Year 03/2010

Consolidated Subsidiaries: 3

Kissei Shoji Co., Ltd. / Kissei Comtec Co., Ltd. / Hashiba Technos Co., Ltd.

Consolidated	Second Quarter of Fiscal Y03/2009 Apr. 2008 - Sep. 2008		Second Quarter of Fiscal Y03/2010 Apr. 2009 - Sep. 2009			YoY
	Mil. of US\$	Ratio	Mil. of US\$	Mil. of Yen	Ratio	
Net Sales	336.6	100.0%	351.8	31,664	100.0%	4.5%
Cost of Sales	118.7	35.3%	123.4	11,106	35.1%	4.0%
Gross Profit	217.9	64.7%	228.4	20,558	64.9%	4.8%
Selling, General and Administrative Expenses	188.0	55.9%	185.4	16,687	52.7%	1.4%
Operating Income	29.9	8.9%	43.0	3,871	12.2%	43.9%
Net Income	17.3	5.1%	26.7	2,406	7.6%	54.5%

Note: US dollar amounts are translated at the rate of ¥90 = US\$1.

Financial Forecasts for Annual 03/2010

Consolidated	Results of Annual 03/2009 Apr. 2008 - Mar. 2009			Forecasts for Annual 03/2010 Apr. 2009 - Mar. 2010			YoY
	Mil. of US\$	Mil. of Yen	Ratio	Mil. of US\$	Mil. of Yen	Ratio	
Net Sales	717.1	64,535	100.0%	700.0	63,000	100.0%	2.4%
Cost of Sales	263.5	23,719	36.8%	240.0	21,600	34.3%	8.9%
Gross Profit	453.5	40,816	63.2%	460.0	41,400	65.7%	1.4%
Selling, General and Administrative Expenses	382.5	34,422	53.3%	392.2	35,300	56.0%	2.6%
Operating Income	71.0	6,393	9.9%	67.8	6,100	9.7%	4.6%
Net Income	22.9	2,061	3.2%	44.4	4,000	6.3%	94.1%

¥90 = US\$1

Trends in Business Performance

(Millions of Yen except Number of Employees)

Consolidated	03/2006	03/2007	03/2008	03/2009	03/2010 Forecasts
Net Sales	64,007	64,215	61,480	64,535	63,000
Operating Income	1,877	2,645	4,269	6,393	6,100
(% of Net Sales)	2.9	4.1	6.9	9.9	9.7
Extraordinary Gain or Loss	886	652	213	2,815	530
Net Income	2,045	1,570	2,325	2,061	4,000
(% of Net Sales)	3.2	2.4	3.8	3.2	6.3
R&D Expenses	10,574	10,472	11,361	11,556	12,180
(% of Net Sales)	16.5	16.3	18.5	17.9	19.3
Depreciation and Amortization	3,138	3,228	3,862	3,709	3,240
Capital Investment	2,284	3,954	2,460	1,414	2,250
Export Value	647	1,464	1,953	2,917	1,700
Number of Employees	1,759	1,777	1,844	1,870	-

< Years ended / ending March 31 >

Trends in Main Product Sales

(Millions of Yen)

Products	03/2008 Results	03/2009 Results	03/2009 2Q Results	03/2010 2Q Results	03/2010 Forecasts
URIEF	4,106	6,288	2,762	4,291	9,100
GLUFAST	3,464	4,297	1,972	2,409	5,000
SALAGEN	284	664	315	400	850
BEZATOL	9,427	8,788	4,438	4,414	8,800
CINALONG	1,231	1,193	603	599	600
UTEMERIN	5,489	5,450	2,858	2,573	4,930
XANBON	3,720	2,921	1,561	1,085	2,010
RIZABEN Eye Drops	3,086	2,943	983	905	2,570
RIZABEN	2,200	2,086	1,007	953	1,960
DOMENAN	498	482	245	179	360
CABASER	5,944	3,953	2,150	1,698	3,250
FRAGMIN	1,446	1,389	742	669	1,290
RYSMON TG	1,211	1,125	574	552	1,040
ZOLADEx 1.8mg Depot	904	740	384	360	660
FULUSUTAN	688	670	335	322	610
Nutritional food products	3,250	3,333	1,677	1,707	3,440

< Years ended / ending March 31 >